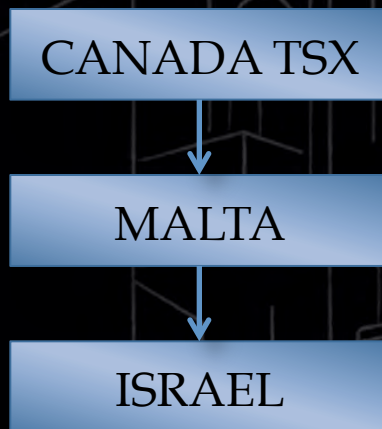


Intertain Group Ltd –Acquires

Goldstar Acquisitionco Inc. [TSX-V/TSX]

- ▣ Proceeds from a Public Offering (70,000,000\$) were used to fund the acquisition of all of the issued and outstanding common shares of **WagerLogic Malta Holding Ltd.** from a subsidiary of Amaya Gaming Group Inc.
- ▣ Lawyers: Chitiz Pathak; Tal Ron, Drihem & Co; CSB; Heenan Blaikie.



Case Study: Joint Venture Curacao Licensed Casinos

- A Joint Venture Agreement in which two Casino Groups (**Licensed in Curacao**) agreed to pool their resources together and unite their brands whilst still working together under two separate groups (2 Licensed Casino Groups – each with its own Israeli Marketing Company and EU affiliated payment service company).



SYNERGY
1+1=3

- By joining their Marketing and retention efforts, these two Groups have significantly grown in scale.
- Lawyers: Tal Ron, Drihem & Co; Jeffrey Greene Russell; Total Compliance.